

# Omega Australian Cash Fund

Information Memorandum

Issued: 09 November 2011



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# About Omega

Omega is a boutique fund manager based in Melbourne, Australia. The firm was established in 2008 and is majority owned and controlled by senior management.

Macquarie Financial Services Holdings Pty Limited, a member company of the Macquarie Group, owns 19.9% of Omega.

Omega's investment professionals have significant experience in delivering investment solutions for institutional

and retail investors around the world, covering global markets across bonds, equities, derivatives and currencies.

Omega believes superior returns are delivered through understanding risk. Through a bottom up, risk controlled approach Omega aims to deliver investment outcomes which have a lower risk and higher return than traditional market capitalisation benchmarks.

## Fund at a glance

### Omega Australian Cash Fund – Fast Facts

|                                       |                                                                                                                                                                                                                                                                                                                                                                                                                   |
|---------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Fund Name</b>                      | Omega Australian Cash Fund                                                                                                                                                                                                                                                                                                                                                                                        |
| <b>Investment Manager</b>             | Omega Global Investors Pty Ltd                                                                                                                                                                                                                                                                                                                                                                                    |
| <b>Trustee</b>                        | WHTM Capital Management Limited                                                                                                                                                                                                                                                                                                                                                                                   |
| <b>Benchmark</b>                      | UBS Australia Bank Bill Index                                                                                                                                                                                                                                                                                                                                                                                     |
| <b>Investment Objective</b>           | The Fund's objective is to maximise total return in excess of the Benchmark over rolling 3 year periods by investing primarily in prime quality, short term money market securities, while seeking to limit capital loss and maintain low volatility.                                                                                                                                                             |
| <b>Fund's Investments</b>             | The Fund invests primarily in prime quality, short term money market securities. The Fund may also invest in derivatives including futures contracts and forward currency contracts for hedging currency risk.                                                                                                                                                                                                    |
| <b>Investment Style</b>               | <p>The Fund will be managed according to Omega's philosophy of seeking access to better sources of market return and employing risk control measures in an attempt to preserve capital, provide liquidity and deliver superior risk adjusted returns.</p> <p>In carrying out this approach, Omega will aim to hold a diversified portfolio of high quality cash instruments, and interest bearing securities.</p> |
| <b>Management Cost</b>                | 0.29% p.a. of GAV of the Fund (including the net effect of GST) <sup>1</sup>                                                                                                                                                                                                                                                                                                                                      |
| <b>Performance Fee</b>                | Not Applicable                                                                                                                                                                                                                                                                                                                                                                                                    |
| <b>Distributions</b>                  | Quarterly <sup>2</sup>                                                                                                                                                                                                                                                                                                                                                                                            |
| <b>Unit Pricing</b>                   | Daily                                                                                                                                                                                                                                                                                                                                                                                                             |
| <b>Buy/Sell Spread</b>                | Nil                                                                                                                                                                                                                                                                                                                                                                                                               |
| <b>Minimum Investment Amount</b>      | \$500,000, or less at the discretion of the Trustee or Investment Manager                                                                                                                                                                                                                                                                                                                                         |
| <b>Suggested Investment Timeframe</b> | At least 3 - 5 years                                                                                                                                                                                                                                                                                                                                                                                              |

<sup>1</sup> Tracking Error is the amount by which the performance of the fund's portfolio differs from the benchmark. <sup>2</sup> Subject to availability of distributable income.

# Omega Australian Cash Fund

The Omega Australian Cash Fund (the “Cash Fund”) is a managed fund that invests primarily in prime quality, short term money market securities. The Cash Fund may also have some exposure to derivatives.

Omega Global Investors Pty Ltd (Omega) is the Investment Manager of the Cash Fund.

WHTM Capital Management Limited (WHCML), as Trustee of the Cash Fund, is responsible for the administration of the Cash Fund and provides operational support and overall supervision.

## What is the objective of the Cash Fund?

The Cash Fund’s objective is to maximise total return in excess of the Benchmark over rolling 3 year periods by prime quality, short term money market securities, while seeking to limit capital loss and maintain a low volatility.

## Who should invest?

The Cash Fund is designed for investors who seek cash exposure within a broader global fixed interest allocation, with potential for some outperformance of the Benchmark whilst maintaining a low volatility.

We expect that as an investor seeking to gain exposure to Australian Cash, managed by a fund manager whose objective is to maximise return in excess of the performance benchmark, you also accept that Cash Fund has risks such that the value of your investment can go up or down.

The Cash Fund is not a short term investment, so you should look to invest for at least three to five years.

You should also consider how an investment in the Cash Fund fits into your overall investment portfolio.

By diversifying your investment portfolio, you can reduce your exposure to failure or underperformance of any one investment, manager or asset class.

## How does Omega manage the Cash Fund?

Omega believes that investing in securities that comprise benchmarks can lead to investment inefficiencies. This may

potentially increase investment risk and limit potential returns for investors. By adopting a managed volatility approach, the Cash Fund aims to deliver investment outcomes which control risk while maintaining potential for some outperformance of the benchmark. The Cash Fund aims to deliver better sources of market return through the ability to invest in all investment grade Australian dollar denominated securities available globally as well as securities issued by Australian corporations in foreign denominated currencies. The Investment Manager’s investment professionals have a long established track record managing cash funds for both Australian and international investors.

## What does the Cash Fund invest in?

The Cash Fund invests primarily in prime quality, short term money market securities and will also have some exposure to derivatives.

Derivatives will not be used for leverage or gearing purposes.

|      |           |
|------|-----------|
| Cash | 0% – 100% |
|------|-----------|

\*The Cash Fund’s exposure to derivatives is not reflected in these ranges.

## What are the differentiating features of the Cash Fund?

The differentiating features of the Australian Cash Fund are summarised below.

### Proprietary Multi Factor Risk Model

Omega’s research focuses on identifying governments and corporations which it believes have better financial health than their peers through the application of a proprietary multi-factor risk model, the Omega Financial Health Rating™.

### Exposure to a broad universe of Australian dollar denominated fixed interest securities

The Cash Fund includes exposure to a broad range of investment grade Australian dollar denominated securities. By having such a broad investment universe, Omega is able to construct a diversified portfolio with the aim of outperformance over the benchmark whilst maintaining a low volatility.

### **A boutique investment firm founded by a team of highly experienced investment professionals**

Omega believes superior results can be achieved by fostering an environment of stability, continuity and appropriate incentives for its investment professionals. The business is majority owned by the founding members of the investment team, each of whom has gained significant investment experience with world-class investment firms.

### **Large investment universe not constrained to benchmark**

Omega's investment process is focused on identifying securities that it believes will deliver consistent and regular income. While the benchmark index is used in benchmarking the Cash Fund's return and volatility objectives, Omega aims to add value within risk guidelines by expanding the investment universe to all Australian dollar denominated and Australian issuer foreign denominated securities.

### **What is the risk of the Cash Fund?**

Almost any investment involves risk.

An investment in the Cash Fund is subject to risk factors, both specific to the investment of the Cash Fund and risks of a general nature. Individually, or in combination, these risks might affect your investment in the Cash Fund. Although we will implement risk management strategies in order to mitigate risks, we cannot eliminate all investment risks. If these risks eventuate, your distributions may be lower than expected or there may be none, and the capital value of your units could significantly fall. In addition, there is no assurance that the level of distributions if any, will be sufficient to service your debt if you borrow to invest.

We will implement risk management strategies in order to mitigate risks, we cannot eliminate all investment risks. If these risks eventuate, your distributions may be lower than expected or there may be none, and the capital value of your units could significantly fall. In addition, there is no assurance that the level of distributions if any, will be sufficient to service your debt if you borrow to invest.

## Eligible Investors

This Fund is restricted to wholesale clients (as defined in section 761G of the Corporations Act 2001).

# The Trustee and Omega

Omega Global Investors Pty Ltd ABN 64 126 331 244 Australian Financial Services Licence (AFSL) 318125 is the investment fund manager and WHTM Capital Management Limited ABN 29 082 494 362, AFSL 238371 is the Trustee of the Omega Australian Cash Fund.

Neither Omega, WHTM Capital Management Limited, its associates or directors guarantee the success of the Cash Fund, the repayment of capital or any particular rate of capital or income return.

## How to invest

To invest, you need to complete the Application Form that accompanies this Information Memorandum and send it to the custodian with your initial payment. Initial investments made directly must be for a minimum of \$500,000. Payments can be made by cheque, bank transfer or by real time gross settlement (RTGS). Cheque payments should be made out to:

### **RBC Dexia ISAN Omega Apps**

#### **a/c <Investor Name>**

Where the Trustee receives, verifies and accepts your completed application, relevant identification, together with the application money, which must be cleared funds before 1 pm (Melbourne time) on a business day, you will be issued with units at the entry price calculated for that business day. For applications and application money received and accepted after 1 pm (Melbourne time) on a business day, units will be issued at the entry price calculated for the next business day.

Additional investments (minimum \$10,000) can be made at any time by sending the custodian a cheque with your account details, or via bank transfer or RTGS.

Generally, you need to maintain a minimum account balance of \$500,000.

The minimum amount requirement may be waived at our discretion. We may also, at our discretion, establish higher minimum investment amounts, or reject applications for investment in the Cash Fund. Investors must contact the Investment Manager (contact details on page 07) for instructions before depositing via bank transfer or RTGS.

You will receive a statement confirming your investment and the units allocated. Please note that if you lodge your application at the beginning of a distribution period (early July, October, January, or April) you may experience a delay in receiving confirmation of your investment while distributions and unit prices are finalised.

If for any reason, WHCML is unable to process your application (for example if your application form is incorrectly completed), application money will be retained in a trust account pending receipt of the required information.

## Making a withdrawal

You may request to withdraw part or all of your investment in the Cash Fund at any time, subject to a minimum withdrawal amount of \$10,000 and maintaining a minimum account balance in the Cash Fund of \$500,000.

While the Cash Fund's Constitution give us discretion to refuse a withdraw request or to accept your request in respect of part of your units only, we do not propose to exercise those discretions in ordinary circumstances. Some of the circumstances in which we may decide to refuse your withdraw request (in the whole or in part) are discussed below.

To submit a withdraw request, write to the custodian or fax us a notification and the amount to be withdrawn, signed by the necessary signatories. Prior to withdrawing from your units we suggest you speak with your tax adviser about any applicable tax implications.

While the Cash Fund is liquid, we generally process withdrawal requests on each business day. If we receive your withdraw request before 1pm Melbourne time on a business day and we accept that withdraw request, withdraw proceeds will usually be available within 5 business days and will generally be based on the exit price calculated for the day we accept the request. If we receive a withdraw request after 1pm Melbourne time on a business day, or on a non-business day, the unit price will generally be calculated on the next business day. The Cash Fund's Constitution allows for up to 30 days to pay withdraw proceeds.

## Keeping you informed

For investors in the Cash Fund, we will provide:

- confirmation of all applications and withdrawals;
- periodic statements summarising transactions (including any distributions) and closing investment value;

- an annual tax statement, or annual distribution statement for foreign investors;
- other reports as determined from time to time.

Regular information on the performance of the Cash Fund can be viewed at Omega's website:  
[www.omegagi.com](http://www.omegagi.com)

## Tax File Number (TFN)

The collection of investors' TFN is authorised and its use is strictly regulated by law. Where an investor does not quote their TFN or claim an exemption, the Trustee is required to deduct from their distribution, tax at the highest marginal rate plus the Medicare levy (currently 46.5%). Business taxpayers may quote an ABN instead of a TFN.

## Non-resident taxation

Where required under the income tax legislation, deductions of Australian withholding tax and non-resident income tax will be made from distributions of Australian sourced taxable income for unitholders with an overseas address, or for non-resident unitholders temporarily residing in Australia.

## Investor Information

The information in this Information Memorandum was prepared by Omega Global Investors Pty Ltd. It is not intended as a securities recommendation and does not constitute an offer, invitation or statement of opinion intended to influence a person, or persons in making a decision in relation to the Cash Fund. No offer to invest will be accepted prior to receipt of cleared funds and completion of all appropriate documentation.

This is not a product disclosure statement issued under the Corporations Act. The Cash Fund is not available to retail investors via this document. Omega has a complaints handling procedure in place.

## Disclosure of personal information

By completing the Application Form accompanying this Information Memorandum you agree to us collecting, holding and using personal information about you to process your application, and administer and manage the products and services we provide to you. This includes monitoring, auditing and evaluating those products and services,

modelling data, data testing, communicating with you and dealing with any complaints or enquiries.

You need not give us any personal information requested in the application form or in any other document or communication relating to the products or services we supply you. However, without this information, we may not be able to process your application or provide you with an appropriate level of service.

You agree to allow us to provide access to your personal information to other external service providers, which provide services in connection with our products and services, for example mail houses or professional advisers. We may also disclose your personal information:

- if, acting in good faith, we believe that the law requires or permits us to do so;
- if you consent; or
- to any person proposing to acquire an interest in our business.

Under the Privacy Act 1988, you may request access to your personal information that we hold. You can contact us to make such a request or for any other reason relating to the privacy of your personal information by telephoning us on (07) 3212 1333 or writing to:

The Privacy Officer  
WHTM Capital Management Limited  
GPO Box 240  
Brisbane, QLD 4001

All personal information will be collected, used and stored by the Trustee in accordance with the Trustee's Privacy Policy, a copy of which is available on request or at [www.wilsonhtm.com.au](http://www.wilsonhtm.com.au).

## How to contact WHTM Capital Management Limited

### Address

GPO Box 240, BRISBANE QLD 4001

### Phone

+61 7 3212 1333

### Facsimile

+61 7 3212 1399

## How to contact the custodian (account administration enquiries)

### Address

c/- RBC Dexia Investor Services Trust  
GPO Box 4537  
MELBOURNE VIC 3001

### Facsimile

c/- RBC Investor Services Trust  
+61 2 8262 5492

## How to contact Omega (investment management enquiries)

### Address

Level 5, 34 Queen Street  
Melbourne VIC 3000

### Website

[www.omegagi.com](http://www.omegagi.com)

### E-mail

[client.services@omegagi.com](mailto:client.services@omegagi.com)

### Phone

+61 3 8689 9555

### Facsimile

+61 3 9620 0224

## How to complete the application form

The application form is attached on pages 1a - 6a. This needs to be completed in full and returned as per the contact details at the top of the application form in order to invest in the Cash Fund. Please refer to page 05 for further details about 'How to invest' in the Cash Fund.

### Identification forms

The account types and application requirements table on page 1c - 4c provides an overview of the Identification Forms specific to each entity applying for investment in the Cash Fund. To help ensure the correct documentation is supplied, please find further information regarding these forms and supporting documentation required prior to your account being opened.

### Guidance notes for certification

A certified copy is a document that has been certified as a true and accurate copy of the original document by one of the following persons listed below. The authorised person should also print their name and position and if possible affix an official stamp.

- An officer with, or authorised representative of, a holder of an Australian Financial Services Licence (AFSL), having 2 or more continuous years of service with one or more licensees.
- Finance company officer with 2 or more continuous years of service with one or more finance companies (for the purposes of the Statutory Declaration Regulations 1993).
- An officer with 2 or more continuous years of service with one or more financial institutions (for the purposes of the Statutory Declaration Regulations 1993).
- A permanent employee of the Australian Postal Corporation with 2 or more years of continuous service who is employed in an office supplying postal services to the public.
- An agent of the Australian Postal Corporation who is in charge of an office supplying postal services to the public.
- A Justice of the Peace.
- A person who is enrolled on the roll of the Supreme Court of a State or Territory, or the High Court of Australia, as a legal practitioner (however described).
- A judge of a court.
- A magistrate.
- A chief executive officer of a Commonwealth court.
- A registrar or deputy registrar of a court.
- An Australian police officer.
- An Australian consular officer or an Australian diplomatic officer (within the meaning of the Consular Fees Act 1955).
- A member of the Institute of Chartered Accountants in Australia, CPA Australia or the National Institute of Accountants with 2 or more years of continuous membership.
- A notary public officer (for the purposes of the Statutory Declaration Regulations 1993).

### Offshore Certification

In the case of offshore applicants who cannot have documents certified by an Australian person as listed above, the following persons may provide the certification providing an official stamp is affixed:

- an Australian consular officer or an Australian diplomatic officer in the foreign jurisdiction;
- a Justice of the Peace;
- a notary public;

- judge, magistrate, chief executive officer, registrar or deputy registrar of a court; or
- a police officer.

Where the applicant is based in a jurisdiction of extreme/high risk we may request additional information to ensure that we are reasonably satisfied that documents are genuine and the applicant is who they claim to be.

### AML/CTF Act – terms and conditions

(a) You must not knowingly do anything to put the Trustee in breach of the AML/CTF Act. You agree to notify the Trustee if you are aware of anything that would put the Trustee in breach of the AML/CTF Act.

(b) If requested, you agree to provide additional information and assistance and comply with all reasonable requests to facilitate the Trustee's compliance with AML/CTF Act in Australia or an equivalent overseas jurisdiction.

(c) You represent and warrant that you are not aware and have no reason to suspect that:

- the application money is derived from or related to money laundering, terrorism financing or similar illegal activities; and
- proceeds of investment made in connection with this product will fund illegal activities.

(d) The Trustee is subject to the AML/CTF Act.

In making an application pursuant to these terms and conditions, you consent to us disclosing in connection with the AML/CTF Act any of your personal information (as defined in the Privacy Act 1988 (Cth)).

(e) In certain circumstances the law may prohibit us from processing a transaction in accordance with your instructions. If this occurs, we are not liable to you for any consequences or losses howsoever caused, arising in connection with us failing to process a transaction in accordance with your instructions and you agree to indemnify us if we are found liable to a third party in connection with the freezing or blocking of your account.

(f) The Trustee retains the right not to provide services/issue products to any applicant that the Trustee decides, in their sole discretion, that they do not wish to supply.

You represent, warrant and agree for the benefit of the Cash Fund in which you are investing, the Trustee entity and their respective related bodies corporate and any officers, employees, agents or advisers of any of them ("affiliates") that:

- a) You agree to be bound by the provisions of the Cash Fund Constitution;
- b) If you are in Australia, you are a wholesale client:
  - i) as defined by section 761G of the Corporations Act;

- c) If you are outside Australia, you are a person to whom an invitation or offer to subscribe for units in the manner contemplated by this application is permitted by the laws of the jurisdiction in which you are situated and to whom the application can lawfully be issued under all applicable laws, without the need for any registration, filing or lodgement;
- d) You confirm that you are in compliance with all relevant laws and regulations (including, without limitation, the requirements of the Corporations Act) and will not cease to be in compliance if you accept your allocation of Units;
- e) You authorise the use of the TFN information provided on the application Form in respect of your Cash Fund account;
- f) You acknowledge that neither the Trustee nor its respective holding companies and officers, nor the trustee of those investments, guarantees the capital invested by Investors or the performance of the specific investments of the Cash Fund;
- g) You acknowledge that the provision of the products available through the Cash Fund should not be taken as the giving of investment advice by the Trustee, as the Trustee is not aware of the investor's investment objectives, financial position or particular needs;
- h) You acknowledge that you are responsible for ensuring that the information on the application form is complete and correct;
- i) You acknowledge this document does not constitute a product disclosure statement issued pursuant to the Corporations Act;
- j) You have such knowledge and experience in financial and business matters that you are capable of evaluating the merits and risks of a purchase of the units and you acknowledge that an investment in the Cash Fund involves a degree of risk;
- k) You have the financial ability to bear the economic risk of the investment in the Cash Fund;
- l) You have had access to all information that you believe is necessary or appropriate in connection with your application for units. You acknowledge and agree that you will not hold the Trustee or any of their affiliates responsible for any misstatements in, or omissions from, any publicly available information concerning the Cash Fund;
- m) You have made and relied upon your own assessment of the Cash Fund and have conducted your own investigation with respect to the application and the Cash Fund including, without limitation, the particular tax consequences of subscribing, owning or disposing of the units in light of your particular situation as well as any consequences arising under the laws of any other taxing jurisdiction;
- n) Except to the extent that liability cannot by law be excluded, you acknowledge that none of the directors, officers, employees or advisers of the Trustee or the Cash Fund, or any of their respective related bodies corporate, accept any responsibility in relation to the application;
- o) You acknowledge that the application is being issued to you under section 1012D of the Corporations Act;
- p) You acknowledge that the Cash Fund, the Trustee and their affiliates will rely upon the truth and accuracy of the foregoing acknowledgments, representations, warranties and agreements.
- q) You indemnify the Cash Fund, the Trustee and their affiliates against any loss, damage or costs incurred and arising out of or in relation to any breach by you of the acknowledgments, representations, warranties and agreements; and
- r) You agree that WHTM Capital Management Limited, may:
- i) require you to provide any additional documentation or other information and perform any acts to enable compliance with any laws relating to anti-money laundering and counter terrorism financing (AML) or any other law;
  - ii) at its absolute discretion and without notice to you, take any action it considers appropriate, including blocking or delaying transactions on your Account or refuse to provide services to you to comply with any law relating to AML or any other law;
  - iii) in its absolute discretion and without notice to you report any, or any proposed transaction or activity to any body authorised to accept such reports relating to AML or any other law.

# Completing the Application Form

Please refer to the relevant section below regarding how to complete the application form. If you have any questions about the ID you need to provide, please contact us on (03) 8689 9555.

| Type of Investor                                                                | Sections to be Completed in Application Form                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Verification Required                                                                  |
|---------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|
| <b>Individuals/Joint Applicants</b>                                             | <input type="checkbox"/> Section 1<br><input type="checkbox"/> Section 2<br><input type="checkbox"/> Section 8 (if applicable) <input type="checkbox"/> Section 10 (if applicable)<br><input type="checkbox"/> Section 11<br><input type="checkbox"/> Section 12 <input type="checkbox"/> Section 13<br><input type="checkbox"/> Section 14                                                                                                                                                                                                                                                                                             | Refer Section "A" on Page 1c.<br>For joint applicants, ID is required for both parties |
| <b>Sole Traders</b>                                                             | <input type="checkbox"/> Section 1<br><input type="checkbox"/> Section 2 (if applicable)<br><input type="checkbox"/> Section 3 <input type="checkbox"/> Section 10 (if applicable)<br><input type="checkbox"/> Section 11<br><input type="checkbox"/> Section 12 <input type="checkbox"/> Section 13<br><input type="checkbox"/> Section 15                                                                                                                                                                                                                                                                                             | Refer Section "B" on Page 1c.                                                          |
| <b>Company</b>                                                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                        |
| Listed/Licensed Australian Companies                                            | <input type="checkbox"/> Section 4(a)<br><input type="checkbox"/> Section 2<br><input type="checkbox"/> Section 10 (if applicable) <input type="checkbox"/> Section 11<br><input type="checkbox"/> Section 12 <input type="checkbox"/> Section 13<br><input type="checkbox"/> Section 15                                                                                                                                                                                                                                                                                                                                                | Refer Section "C" on Page 1c.                                                          |
| Listed/Licensed Australian Registered Foreign Companies                         | <input type="checkbox"/> Section 4(a)<br><input type="checkbox"/> Section 4(b)<br><input type="checkbox"/> Section 1 (for each director) <input type="checkbox"/> Section 2<br><input type="checkbox"/> Section 10 (if applicable)<br><input type="checkbox"/> Section 11 <input type="checkbox"/> Section 12<br><input type="checkbox"/> Section 13<br><input type="checkbox"/> Section 15                                                                                                                                                                                                                                             | Refer Section "D" on Pages 1c - 2c.                                                    |
| Private and Unlisted/Unlicensed Public Australian Companies                     | <input type="checkbox"/> Section 4(a)<br><input type="checkbox"/> Section 2<br><input type="checkbox"/> Section 10 (if applicable) <input type="checkbox"/> Section 11<br><input type="checkbox"/> Section 12 <input type="checkbox"/> Section 13<br><input type="checkbox"/> Section 15                                                                                                                                                                                                                                                                                                                                                | Refer Section "E" and if applicable Section "H" on Page 2c - 3c.                       |
| Private and Unlisted/Unlicensed Public Foreign Companies                        | <input type="checkbox"/> Section 1 for any individual shareholder owning 25% or more of the issued capital. Attach additional pages providing details as required by Section 4 for any company owning 25% or more of the issued capital.<br><input type="checkbox"/> Section 4(a)<br><input type="checkbox"/> Section 4(b)<br><input type="checkbox"/> Section 1 (for each director)<br><input type="checkbox"/> Section 2 <input type="checkbox"/> Section 10 (if applicable)<br><input type="checkbox"/> Section 11<br><input type="checkbox"/> Section 12 <input type="checkbox"/> Section 13<br><input type="checkbox"/> Section 15 | Refer Section "F" and if applicable Section "H" on Page 2c - 3c.                       |
| Foreign Companies not registered in Australia                                   | <input type="checkbox"/> Section 1 for any individual shareholder owning 25% or more of the issued capital. Attach additional pages providing details as required by Section 4 for any company owning 25% or more of the issued capital.<br><input type="checkbox"/> Section 4(a)<br><input type="checkbox"/> Section 4(b)<br><input type="checkbox"/> Section 1 (for each director)<br><input type="checkbox"/> Section 2 <input type="checkbox"/> Section 10 (if applicable)<br><input type="checkbox"/> Section 11<br><input type="checkbox"/> Section 12 <input type="checkbox"/> Section 13<br><input type="checkbox"/> Section 15 | Refer Section "G" and if applicable Section "H" on Page 2c - 3c.                       |
| <b>Trusts</b>                                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                        |
| Regulated Trust (e.g. Self Managed Super Fund) (e.g. APRA, ATO, ASIC regulated) | <input type="checkbox"/> Section 5<br><input type="checkbox"/> Section 2<br><input type="checkbox"/> Section 9 (if applicable) <input type="checkbox"/> Section 10 (if applicable)<br><input type="checkbox"/> Section 11<br><input type="checkbox"/> Section 12 <input type="checkbox"/> Section 13<br><input type="checkbox"/> Section 15                                                                                                                                                                                                                                                                                             | Refer Section "I" on Page 3c.                                                          |
| Government Superannuation Fund                                                  | <input type="checkbox"/> Section 5<br><input type="checkbox"/> Section 2<br><input type="checkbox"/> Section 9 (if applicable) <input type="checkbox"/> Section 10 (if applicable)<br><input type="checkbox"/> Section 11<br><input type="checkbox"/> Section 12 <input type="checkbox"/> Section 13<br><input type="checkbox"/> Section 15                                                                                                                                                                                                                                                                                             | Refer Section "I" on Page 3c.                                                          |
| All Other Trust Types                                                           | <input type="checkbox"/> Section 2<br><input type="checkbox"/> Section 5<br><input type="checkbox"/> Section 10 (if applicable) <input type="checkbox"/> Section 11<br><input type="checkbox"/> Section 12 <input type="checkbox"/> Section 13<br><input type="checkbox"/> Section 15                                                                                                                                                                                                                                                                                                                                                   | Refer Section "J" on Page 3c.                                                          |
| <b>Partnerships</b>                                                             | <input type="checkbox"/> Section 6<br><input type="checkbox"/> Section 1 (for each partner)<br><input type="checkbox"/> Section 2 (for partnership) <input type="checkbox"/> Section 10 (if applicable)<br><input type="checkbox"/> Section 11<br><input type="checkbox"/> Section 12 <input type="checkbox"/> Section 13<br><input type="checkbox"/> Section 15                                                                                                                                                                                                                                                                        | Refer Section "K" on Page 3c.                                                          |
| <b>Association/Registered Co-operative/Government Body</b>                      | <input type="checkbox"/> Section 7<br><input type="checkbox"/> Section 1 (for each president, secretary or treasurer)<br><input type="checkbox"/> Section 2 (for association) <input type="checkbox"/> Section 10 (if applicable)<br><input type="checkbox"/> Section 11<br><input type="checkbox"/> Section 12 <input type="checkbox"/> Section 13<br><input type="checkbox"/> Section 15                                                                                                                                                                                                                                              | Refer Section "L", "M" or "N" as applicable on Pages 3c - 4c.                          |
| <b>Minor/Deceased Estate</b>                                                    | <input type="checkbox"/> Section 8<br><input type="checkbox"/> Section 1 (for each trustee)<br><input type="checkbox"/> Section 2 <input type="checkbox"/> Section 10 (if applicable)<br><input type="checkbox"/> Section 12 <input type="checkbox"/> Section 13<br><input type="checkbox"/> Section 14                                                                                                                                                                                                                                                                                                                                 | Refer Section "A" and either "O" or "P" as applicable on Pages 1c and 4c.              |
| <b>Power of Attorney</b>                                                        | Complete Sections as required above for the Investor on whose behalf the attorney is acting.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Investor type verification and Refer Section "Q" on Page 4c.                           |



Omega Australian Cash Fund

A completed application is an instruction to invest in the Fund(s) identified in Section 11 of this application form. Please complete the sections of the form that apply to you and return the signed form with the relevant document/s to :

**c/- RBC Dexia Investor Services Trust  
GPO Box 4537 MELBOURNE VIC 3001**

Facsimile + 61 2 8262 5492 (additional investments only)

9 November 2011

Please cross the  boxes where appropriate. **Is this a:**  **New investment**  **Additional investment?**

|                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <p><b>Section 1.</b><br/><b>Investor details</b></p> <p>Individual/Joint/<br/>Trustee/Director/<br/>Partnership/&gt;25%<br/>Shareholder/Sole<br/>Trader</p> | If existing Fund Investor - Investor # <input type="text"/>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | If existing Fund Investor - Investor # <input type="text"/>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
|                                                                                                                                                             | <b>INVESTOR 1</b><br>Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss <input type="checkbox"/> Ms <input type="checkbox"/> Other (e.g. Dr) <input type="checkbox"/><br>Given Name(s) <input type="text"/><br>Surname <input type="text"/><br>Date of Birth <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/><br>Occupation <input type="text"/><br>Gender Male <input type="checkbox"/> Female <input type="checkbox"/><br><b>RESIDENCY DETAILS</b><br>Are you an Australian resident for taxation purposes?<br>If no, please state your country of residency.<br>Yes <input type="checkbox"/> No <input type="checkbox"/> <input type="text"/><br>Residential Street Address <input type="text"/><br><input type="text"/><br><input type="text"/><br>State <input type="text"/> Post Code <input type="text"/><br>Country <input type="text"/><br>Tax File Number or Exemption Number <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/><br>If previously an Australian resident, what was the date you became a non-resident? <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> | <b>INVESTOR 2</b><br>Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss <input type="checkbox"/> Ms <input type="checkbox"/> Other (e.g. Dr) <input type="checkbox"/><br>Given Name(s) <input type="text"/><br>Surname <input type="text"/><br>Date of Birth <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/><br>Occupation <input type="text"/><br>Gender Male <input type="checkbox"/> Female <input type="checkbox"/><br><b>RESIDENCY DETAILS</b><br>Are you an Australian resident for taxation purposes?<br>If no, please state your country of residency.<br>Yes <input type="checkbox"/> No <input type="checkbox"/> <input type="text"/><br>Residential Street Address <input type="text"/><br><input type="text"/><br><input type="text"/><br>State <input type="text"/> Post Code <input type="text"/><br>Country <input type="text"/><br>Tax File Number or Exemption Number <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/><br>If previously an Australian resident, what was the date you became a non-resident? <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> |
| <p><b>Section 2.</b><br/><b>Contact Details</b></p> <p>All Applicants to<br/>Complete</p>                                                                   | Contact Person <input type="text"/><br>(if different from above)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | Contact Person <input type="text"/><br>(if different from above)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|                                                                                                                                                             | Mailing Address * <input type="text"/><br><input type="text"/><br><input type="text"/><br>State <input type="text"/> Post Code <input type="text"/><br>Country <input type="text"/><br>Work Phone <input type="text"/><br>Facsimile Number <input type="text"/><br>Home Phone <input type="text"/><br>Mobile Phone <input type="text"/><br>Email <input type="text"/><br>@ <input type="text"/>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | Mailing Address * <input type="text"/><br><input type="text"/><br><input type="text"/><br>State <input type="text"/> Post Code <input type="text"/><br>Country <input type="text"/><br>Work Phone <input type="text"/><br>Facsimile Number <input type="text"/><br>Home Phone <input type="text"/><br>Mobile Phone <input type="text"/><br>Email <input type="text"/><br>@ <input type="text"/>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |

\* PO Boxes and/or C/- addresses without proof of residential address cannot be accepted.

### Section 3. Sole Trader

Complete Section 1 with details as per individual requirements; and

Name of Business

Australian Business Number/ACN

Principal place of business/operations (if different to registered address included in Section 1.

### Section 4. Company Details

Private/Public

#### 4(a) COMPANY (if applicable)

Name of Company

Tax File Number or Exemption Number

Australian Business Number/ACN

Other Identification Number

Registered Address

Mailing Address\*

Principal place of business/operations (if different to registered address included above).

The Company is (as registered with registration body):

A Private Company  A Public Company  Other type of Company (please state)

For private companies, state the full name of each Director:

Director 1:  Director 2:

Director 3:  Director 4:

For private companies (except private companies licensed and subject to Australian regulatory oversight), please name each shareholder who owns 25% or more of the issued capital of the company in the boxes below and complete Section 1 with the full names and details of these relevant shareholders (attach additional page(s) if necessary).

Shareholder 1:  Shareholder 2:

Shareholder 3:  Shareholder 4:

For regulated companies :

The name of the regulator and license number

For listed companies :

The name of the relevant market/exchange :

Name of market/exchange :

If the company is a majority owned subsidiary of an Australian Listed Company, the name of that company and the name of the relevant market/exchange:

Name of Listed Company:  Name of market/exchange :

**4(b) FURTHER INFORMATION FOR FOREIGN COMPANIES**

Business Address in Australia (if applicable)

NOTE: Please also provide the full names and details of the relevant directors by completing Section 1 of the form (attach additional page(s) if necessary).

Country where company was formed, incorporated or registered:

If the company is registered by a foreign registration body, the name of the body and any registration number issued by the relevant foreign body: Registration Number:

**Section 5.  
Trust Details**

Trust/Superannuation  
Fund

**5(a) GENERAL INFORMATION**

Full name of Trust

Full business name (if any)

Country where Trust established

Trust Tax File Number or Exemption Number

Type of Trust (select only one of the following trust types and provide the information requested).

Registered managed investment scheme Provide Australian Registered Scheme Number (ARSN)

\*\*Regulated trust (e.g. SMSF) Provide name of regulator (e.g. ASIC, APRA, ATO)

Provide the trust's ABN or registration/licensing details

Government superannuation fund. Provide name of the legislation establishing the Fund

\*\*Other trust type Trust description (e.g. Family, unit, charitable, estate)

**5(b) TRUSTEE DETAILS**

Provide full name, address and date of birth of each Trustee below.

Trustee 1 Full name(s) or company name.

Residential address if an individual trustee or company registered office address (PO Box is NOT acceptable).

State Post Code

Country

Date of Birth

Trustee 3 Full name(s) or company name.

Residential address if an individual trustee or company registered office address (PO Box is NOT acceptable).

State Post Code

Country

Date of Birth

How many beneficiaries are there?

Name of each beneficiary of the Trust or a description of each class of beneficiary of the Trust.

Trustee 2 Full name(s) or company name.

Residential address if an individual trustee or company registered office address (PO Box is NOT acceptable).

State Post Code

Country

Date of Birth

Trustee 4 Full name(s) or company name.

Residential address if an individual trustee or company registered office address (PO Box is NOT acceptable).

State Post Code

Country

Date of Birth

(Attach extra pages if necessary)

\* PO Boxes and/or C/- addresses without proof of residential address cannot be accepted

\*\*Please complete 5(b).

## Section 6. Partnership Details

### **PARTNERSHIP** (if applicable)

Name of Partnership

Full registered business name (if any) of Partnership

Country where Partnership established

NOTE: Please also provide the full names and details of the Partners in Section 1 of this form (attach extra page(s) if necessary).

## Section 7. Association Details

Association/Registered  
Co-operative/  
Government Body

Please cross type of Investor

ASSOCIATION     REGISTERED CO-OPERATIVE     GOVERNMENT BODY

Name of Association/Registered Co-operative/Government Body

Tax File Number or Exemption Number    Australian Business Number    Other Identification Number

Registered Address

State  Post Code

Country

Principal place of business/operations address (if same as registered address, please write 'AS ABOVE').

State  Post Code

Country

Full name of the association's President, Secretary and Treasurer (or other equivalent officers in each case).

Name of President

Name of Secretary

Name of Treasurer

Please complete Section 1 with the full names and details of the President, Secretary or Treasurer (attach additional page(s) if necessary) and provide ID for one of the officers.

The Government Body is an entity established under legislation of:  Commonwealth of Australia

State, Territory or foreign country (if so, name of state, Territory or foreign country)

## Section 8. Minor/Deceased Estate

Person under 18/Name  
of Deceased

(if applicable please cross type of Investor)

**ACCOUNT DESIGNATION :**  **MINOR**     **DECEASED ESTATE**

Designation Name (full name of relevant minor or deceased person)

<  A/C>

Please provide the full names and details of the relevant Trustee(s) by completing Section 1 of the form.

## Section 9. Custodian

**NAME OF CUSTODIAN** (if applicable)

Please provide a copy of the document which evidences the custodian's appointment on behalf of the investor (e.g. custody agreement) and a copy of the custodian's authorised signatory list.

## Section 10. Authorised Representative

**AUTHORISED REPRESENTATIVE** (if applicable)

Are you appointing an Authorised Representative?

Yes  No

If yes, please complete Authorised Representative form on page 1b and provide identification as per Section "R" on page 4c.

## Section 11. Investment and Income Distribution Details

### INVESTMENT DETAILS

New Investment  Additional Investment

Please make any cheques payable to 'RBC Dexia ISAN Omega Apps a/c <Investor Name>' and crossed 'Not negotiable'.  
If you wish to electronically transfer the application funds, the account details are :

RBC DEXIA INVESTOR SERVICES AUSTRALIA NOMINEES PTY LTD OMEGA GLOBAL INVESTORS APPLICATIONS A/C

**BSB 012003 Account Number 837060566**

Please note that application funds will not be invested until a completed and signed application form is received and accepted together with cleared funds.

**total investment amount** (minimum \$500,000 for initial investments and \$10,000 for additional investments)

### Omega Australian Cash Fund

(if applicable)

Amount

Cheque drawer

Bank Transfer reference   
(if funds directly deposited)

### INCOME DISTRIBUTION

Please specify how you would like any income distributions from the Fund to be paid. Income is reinvested automatically by the Trustee unless otherwise instructed.

Reinvested in the Fund

Credit to my/our nominated account  
(ensure Section 12 is completed)

## Section 12. Nominated Account Details

### NOMINATED ACCOUNT DETAILS

The following account will be credited for payment of distributions and redemptions (if applicable).

Account Name

Financial Institution  Branch

BSB Number       Account Number

## Section 13.

### DECLARATION

– Individual / Joint applicants sign the Investor Declaration below. Other applicants sign the Corporate Declaration.

I/We have read and understood the Information Memorandum to which this application relates and the declarations, conditions and acknowledgements.

I/We agree, acknowledge and accept them and declare that all the details given in this application are true and correct.

I/We certify that if we are signing under a power of attorney, the power of attorney has not been revoked.

## Investor Declaration

### SIGNED BY INDIVIDUAL OR JOINT APPLICANTS

Signature

Signature

Date

Date

For joint applicants, do both Investors need to sign subsequent authorisations? Yes  No   
If no selection is made, it will be assumed either party can sign.

## Section 14. Corporate Declaration

### CORPORATE DECLARATION

– The Corporate Declaration is signed by applicant(s) other than an Individual or Joint Applicants.

Name of Company/Trust or Superannuation Fund/Partnership/Association/Cooperative/Government Body

Australian Business Number

Name 1

Capacity

(i.e. Trustee/Director/Secretary/Partner)

Name 2

Capacity

(i.e. Trustee/Director/Secretary/Partner)

The Common Seal of the Company was hereunto affixed if applicable in the presence of

Name

Capacity

(i.e. Trustee/Director/Secretary/Partner)

Signature

Date

Signature

Date

Signature

Date

### Final steps

Please sign and return the completed Application Form, the relevant ID, and cheque (if applicable) to:

**c/- RBC Dexia Investor Services Trust**  
**GPO Box 4537**  
**MELBOURNE VIC 3001**

### Notes

- (i) **All applicants:** This Application Form must be signed by the applicant(s) unless an acceptable power of attorney or other written authority is provided.
  - (ii) **Corporate applicants:** A corporate application should be signed by a duly authorised official (or officials) whose representative capacity must be stated.
  - (iii) **Money laundering prevention:** The prevailing anti-money laundering legislation requires that the identity of Investors be verified.
- Without this information redemption proceeds cannot be paid if and when holdings are redeemed.

### Verification Sign Off

#### [OFFICE USE ONLY]

KYC requirements have been collected in accordance with WHTM Capital Management Limited and Omega Global Investors guidelines.

Endorsement

Name

Signature

Date

D D M M Y Y Y Y

# Authorised Representative Form

**Omega Australian Cash Fund**

09 November 2011

## (A). Appointment of Authorised Representative (if applicable)

To authorise third parties in relation to your account, please complete the following details and provide identification as per Section "R" on page 4c.

### Authorised Representative 1 (please tick applicable box)

Add  Modify  Delete

Mr  Mrs  Miss  Ms  Other (e.g. Dr)

Given Name(s)

Surname

Residential Address (must be provided)

State  Post Code

Country

Date of Birth

Phone  Facsimile

Email

@

Signature

Date

### Authorised Representative 2 (please tick applicable box)

Add  Modify  Delete

Mr  Mrs  Miss  Ms  Other (e.g. Dr)

Given Name(s)

Surname

Residential Address (must be provided)

State  Post Code

Country

Date of Birth

Phone  Facsimile

Email

@

Signature

Date

## (B). Account Operating Authority

Please indicate how you wish to operate your Account.

Any one of us to sign  All of us

If you selected 'any one of us to sign', each of you (including any person you appoint as an authorised representative) will be able to transact on or otherwise operate your account independently of the others.

If you do not select an option, we will assume that 'any one of us to sign' option will apply.

## (C). Declaration and Signatures

You should read and understand the Information Memorandum in full. In particular, your attention is drawn to the section of the Information Memorandum titled Appointment of Authorised Representative on page 10. In signing this form, I/we, the undersigned:

1. authorise each representative named in this form to operate my/our account;
2. understand that an authorised representative can act solely on my/our account subject to section (B) of this form;
3. understand I/we are liable for any use of our account by an authorised representative;
4. will notify each authorised representative of these terms and conditions and any other items contained in the Information Memorandum, and any amendments to them;
5. understand that such appointments continue until I/we cancel the appointments by giving notice in writing; and
6. acknowledge that the instructions provided in this form supersede all prior authorities.

Authorised Investor 1

Name

Capacity

(i.e. Trustee/Director/Secretary/Partner)

Authorised Investor 2

Name

Capacity

(i.e. Trustee/Director/Secretary/Partner)

Signature

Signature

# Identity verification

If you have any questions regarding the ID required, please contact us on (03) 8689 9555 or email [client.services@omegagi.com](mailto:client.services@omegagi.com).  
Simplified ID requirements may apply for ATO or APRA regulated Superannuation Funds and ASIC registered managed investment schemes.

| Type of Investor             | Section | Minimum Identification Required                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
|------------------------------|---------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Individuals/Joint Applicants | "A"     | <p>Verify each Investor's name and residential address or date of birth from:</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> (i) an original or certified copy of a valid primary photographic I.D. document; <ul style="list-style-type: none"> <li><input type="checkbox"/> an original or certified copy of a valid Driver's Licence (Australian State or Territory, or Foreign Country equivalent) with photograph; or</li> <li><input type="checkbox"/> Passport issued by Australian Commonwealth; or</li> <li><input type="checkbox"/> Passport or similar document issued for the purpose of international travel that contains a photograph and signature of the person and is issued by a foreign government, UN or UN Agency, with English translation provided by an accredited translator if not in English; or</li> <li><input type="checkbox"/> National Identity Card with a photograph and signature issued by Australian Commonwealth, State or Territory; or</li> <li><input type="checkbox"/> Foreign National Identity Card with a photograph and signature issued by a foreign government, UN or UN Agency, with English translation provided by an accredited translator, if not in English; or</li> </ul> </li> </ul> <p><b>BOTH</b></p> <ul style="list-style-type: none"> <li><input type="checkbox"/> (ii) an original or certified copy of a valid primary non-photographic I.D document; <ul style="list-style-type: none"> <li><input type="checkbox"/> Birth Certificate or birth extract issued by Australian State or Territory; or</li> <li><input type="checkbox"/> Birth Certificate issued by foreign government, UN or UN Agency, with English translation provided by an accredited translator if not in English; or</li> <li><input type="checkbox"/> Citizenship Certificate issued by Commonwealth government; or</li> <li><input type="checkbox"/> Citizenship Certificate issued by foreign government, UN or UN Agency, with English translation provided by an accredited translator if not in English; or</li> <li><input type="checkbox"/> Pension card issued by Centrelink that entitles financial benefits to the person in whose name the card is issued.</li> </ul> </li> </ul> <p><b>AND</b></p> <ul style="list-style-type: none"> <li><input type="checkbox"/> (iii) an original or certified copy of a valid secondary I.D. document: <ul style="list-style-type: none"> <li><input type="checkbox"/> notice issued to an individual by the Commonwealth, a state or territory of Australia within preceding 12 months which records the provision of financial benefits to an individual and the individual's name and residential address; or</li> <li><input type="checkbox"/> notice issued to an individual by a local government body or utilities provider within preceding three months which records the provision of services to that residential address or that individual; or</li> <li><input type="checkbox"/> For persons under 18, a notice issued by a school principal within the preceding three months containing the name of the person and his or her residential address and recording the period of time that the person attended the school.</li> </ul> </li> </ul> |
| Sole Traders                 | "B"     | <ul style="list-style-type: none"> <li><input type="checkbox"/> I.D Requirements as per "A" above</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| Listed or Licensed Companies | "C"     | <p>Original or certified copies of:</p> <p>Domestic Company</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> a search of the relevant ASIC database or relevant stock exchange or other appropriate document(s) including reliable independent electronic data (e.g. Dun &amp; Bradstreet report);</li> </ul> <p>Evidencing:</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> That the company is a listed public company, a majority owned subsidiary or a domestic listed public company or licensed and subject to the regulatory oversight of a Commonwealth, State or Territory statutory regulator in relation to its activities as a company.</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| Listed or Licensed Companies | "D"     | <p>Australian Registered Foreign Company</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Certificate of Incorporation or recent extract of public company register or document issued by the foreign government (including a registration certificate); or</li> <li><input type="checkbox"/> a search of the relevant government database, a search of the relevant foreign stock exchange, a search of the licence or other records of the relevant regulator or other appropriate document(s) including reliable independent electronic data (e.g. Dun &amp; Bradstreet report);</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |

| Type of Investor                                      | Section    | Minimum Identification Required                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
|-------------------------------------------------------|------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <p>Listed or Licensed Companies<br/>(continued)</p>   | <p>"D"</p> | <p>Evidencing:</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> that the company is a listed public company, a majority owned subsidiary or a listed public company or licensed and subject to the regulatory oversight of statutory regulator in relation to its activities as a company; and</li> <li><input type="checkbox"/> registered company address; and</li> <li><input type="checkbox"/> whether the company is registered by the relevant foreign registration body; and</li> <li><input type="checkbox"/> any ID number issued to the company by the relevant foreign registration body, or ARBN if applicable; and</li> <li><input type="checkbox"/> the full name of each director.</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| <p>Private and Unlisted Licensed Public Companies</p> | <p>"E"</p> | <p>Original or certified copies of:</p> <p>Domestic Company</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> a Certificate of Incorporation, recent registration certificate, search of the relevant ASIC database, search of the licence or other records of the relevant regulator or other appropriate document(s) including reliable independent electronic data (e.g. Dun &amp; Bradstreet report);</li> </ul> <p>Evidencing:</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> the full name of the company as registered by ASIC; and</li> <li><input type="checkbox"/> whether the company is registered by ASIC as a private company or public company; and</li> <li><input type="checkbox"/> the ACN issued to the company.</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <p>Foreign Companies not registered in Australia</p>  | <p>"F"</p> | <p>Australian Registered Foreign Company</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> a Certificate of Incorporation, recent registration certificate, search of the relevant ASIC database, search of the licence or other records of the relevant regulator, other appropriate document(s) including reliable independent electronic data (e.g. Dun &amp; Bradstreet report);</li> </ul> <p>Evidencing:</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> the full name of the company as registered by ASIC; and</li> <li><input type="checkbox"/> ARBN issued; and</li> <li><input type="checkbox"/> whether the company is registered by ASIC as a private company or public company; and</li> <li><input type="checkbox"/> registered company address; and</li> <li><input type="checkbox"/> full address of the company in its country of formation, incorporation or registration; and</li> <li><input type="checkbox"/> the full name of each director;</li> </ul> <p>And</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> in respect of one of the directors, identification as per individual requirements.</li> </ul>                                                                                   |
| <p>Foreign Companies not registered in Australia</p>  | <p>"G"</p> | <p>Unregistered Foreign Company</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Foreign registration certificate, Certificate of Incorporation, recent extract of company register; or</li> <li><input type="checkbox"/> other appropriate document(s) including a search of the relevant government database, a search of the relevant stock exchange, a search of the licence or other records of the relevant regulator, or other appropriate document(s) including reliable independent electronic data (e.g. Dun &amp; Bradstreet report);</li> </ul> <p>Evidencing:</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> whether the company is a Public or Private Company; and</li> <li><input type="checkbox"/> any ID number issued by the company by the relevant foreign registration body; and</li> <li><input type="checkbox"/> the full address of the company in its country of formation, incorporation or registration and full address of principal place of business (if different from registered address);</li> </ul> <p>And for Unlisted Companies:</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> in respect of one of the directors, identification as per individual requirements.</li> </ul> |

| Type of Investor                                                             | Section |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
|------------------------------------------------------------------------------|---------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Beneficial Ownership                                                         | "H"     | For Private Companies (except where it is licensed and subject to Australian Regulatory oversight) for each shareholder who owns 25% or more of the issued capital, identification as per Individual requirements.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| Regulated Trusts and Superannuation Funds                                    | "I"     | Registered managed investment schemes, regulated trusts and Government Superannuation Funds.<br>Original or certified copies of:<br><input type="checkbox"/> a search of the relevant regulator eg: ASIC, ATO, APRA etc;<br>Evidencing:<br><input type="checkbox"/> the registered or regulated status of the entity.<br>And<br>For Self Managed Superannuation Funds.<br>Original or certified copies of:<br><input type="checkbox"/> the trust or superannuation deed;<br>or a search of the relevant regulator e.g ASIC, ATO, APRA etc<br>Evidencing:<br><input type="checkbox"/> name of the trust and names of the trustees.                                                                          |
| Other Trust Types (e.g. Family Trusts, Unit Trusts and Discretionary Trusts) | "J"     | Original or certified copies of:<br><input type="checkbox"/> the trust or superannuation deed;<br>Evidencing:<br><input type="checkbox"/> name of the trust and names of trustees<br><input type="checkbox"/> names of all beneficiaries where beneficiaries are named.<br>Or<br><input type="checkbox"/> details of the class of beneficiaries where a class is described.<br>And<br>In respect of one of the trustees:<br><input type="checkbox"/> if the trustee is an individual, then ID required as the individual requirements; or<br><input type="checkbox"/> if the trustee is a company, then ID required as the company requirements.                                                           |
| Partnership                                                                  | "K"     | Certified copy or certified extract of:<br><input type="checkbox"/> partnership agreement; or<br><input type="checkbox"/> the minutes of a partnership meeting approving the establishment of the business relationship; or<br><input type="checkbox"/> if partnership is regulated by a professional association, then a search of the current membership directory; or<br><input type="checkbox"/> original or certified copy of a certificate of registration of business name issued by a government body;<br>And<br><input type="checkbox"/> in respect of one of the partners, identification as per the individual requirements.                                                                    |
| Association                                                                  | "L"     | Original or certified copies of:<br><input type="checkbox"/> constitution or rules of association or a certified copy of constitution or rules of association; or<br><input type="checkbox"/> minutes of meeting of the association; or<br><input type="checkbox"/> information provided by ASIC (ASIC search) by State or Territory bodies responsible for the incorporation of the association;<br>Evidencing:<br><input type="checkbox"/> the full name of association; and<br><input type="checkbox"/> any unique identifying number issued upon incorporation;<br>And<br><input type="checkbox"/> in respect of the president, secretary or treasurer, identification as per individual requirements. |

| Type of Investor          | Section | Minimum Identification Required                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
|---------------------------|---------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Registered Co-operative   | "M"     | <p>Original or certified copies of:</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> any register maintained by the co-operative or a certified copy or extract of any register; or</li> <li><input type="checkbox"/> any minutes of meetings of the co-operative or a certified copy or extract of any minutes; or</li> <li><input type="checkbox"/> information provided by ASIC or by the State, Territory or overseas body responsible for the co-operative;</li> </ul> <p>Evidencing:</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> full name of co-operative; and</li> <li><input type="checkbox"/> any unique identifying number issued upon incorporation;</li> </ul> <p>And</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> in respect of the president, secretary or treasurer, identification as per the individual requirements.</li> </ul> |
| Government Bodies         | "N"     | <p>Original or certified copies of:</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> a copy of relevant extract of the legislation under which the Government body is established; or</li> <li><input type="checkbox"/> review of the relevant Commonwealth, State, Territory or foreign country register of Government bodies; or</li> <li><input type="checkbox"/> search of the relevant Commonwealth, State, Territory or foreign country website;</li> </ul> <p>Evidencing:</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> full name of government body; and</li> <li><input type="checkbox"/> full address of government body's principal place of operations; and</li> <li><input type="checkbox"/> whether the government body is an entity established under legislation of the Commonwealth of Australia, State; Territory or foreign country.</li> </ul>          |
| Minor                     | "O"     | <ul style="list-style-type: none"> <li><input type="checkbox"/> Identification as per Section "A" for trustee; and</li> <li><input type="checkbox"/> Identification as per Section "A" for minor.</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| Deceased Estate           | "P"     | <ul style="list-style-type: none"> <li><input type="checkbox"/> Identification as per Section "A" for trustee; and</li> </ul> <p>Original or certified copies of:</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> last Will and Testament of deceased; and</li> <li><input type="checkbox"/> death certificate; or</li> <li><input type="checkbox"/> Grant of Probate.</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| Power of Attorney         | "Q"     | <p>Original or certified copies of:</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Power of Attorney document and a specimen signature of the relevant attorney(s) (where applicable);</li> </ul> <p>And</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> in respect of the attorney, identification as per individual requirements.</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| Authorised Representative | "R"     | <p>Original or certified copies of:</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Completed Authorised Representative form from this PDS;</li> </ul> <p>And</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> in respect of the authorised representative, identification as per individual requirements.</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |